

This is an Abridged Prospectus containing salient features of the Prospectus dated August 23, 2022 ("Prospectus"). You are encouraged to read greater details available in the Prospectus on the website of Stock Exchange, Lead manager and Company at www.bseindia.com, www. and www.epbiocomposites.com.

THIS ABRIDGED PROSPECTUS CONSISTS '06' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



EP BIOCOSCOMPOSITES LIMITED

CIN: U28900GA2020PLC014240

Date of Incorporation: January 17, 2020

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
C/O OM Ventures, Shed No D-2/12, Bicholim Industrial Estate, Bicholim, Goa - 403504	1 st Floor, B.R. Commercial Centre, Opp. Parade Ground, Campal, Panaji, Goa - 403001	Faiyazul Haq <i>Company Secretary and Compliance Officer.</i>	info@epkamatgroup.com 91-832-2431081/+91-9158005202	www.epbiocomposites.com

NAME OF PROMOTER OF THE COMPANY: Leena Kamat and Rajkumar Kamat

Details of Offer to Public

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares)	Total Issue Size (by no. of shares)	Issue Under 229(1)/229(2)	Share Reservation		
				QIB	NII	RII
Fresh Issue	5,04,000	5,04,000	229 (1)	-	2,38,000 Equity Shares	2,38,000 Equity Shares

These equity shares are proposed to be listed on SME Platform of BSE Limited.

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis.

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	Rs. 126/- per Equity Share
Minimum Bid Lot Size	1000 Equity Shares
Issue Open On	August 29, 2022
Issue Closes On	September 05, 2022
Finalisation of Basis of Allotment	On or before September 08, 2022
Initiation of Refunds	On or before September 09, 2022
Credit of Equity Shares to Demat accounts of Allottees	On or before September 12, 2022
Commencement of trading of Equity Shares	On or before September 13, 2022

*For details of price and basis of issue price, please refer to advertisement and page 61 of Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Prospectus	The company has issued 11,27,500 equity shares under bonus and right issue in trailing eighteen months from the date of Prospectus, thus, the weighted average price of equity share is Rs. 7.12 for trailing eighteen months from the date of Prospectus		

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST OFFER

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 12.60 times the face value. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under "Basis for Issue Price" beginning on page no. 61 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 19 of this Prospectus.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the LM or download it from the website of the Stock Exchange i.e. www.bseindia.com and the LM, i.e., www.afsl.co.in.

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PRICE INFORMATION OF LM*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Modi's Navnirman Limited	Aryaman Financial Services Limited	+75.00% [+8.63%]	NA	NA
SP Refractories Limited		-11.11% [-0.45%]	-8.89% [-11.35%]	NA
Fabino Life Sciences Ltd.		-1.53% [-5.03%]	-27.78% [-4.73%]	+1.11% [-12.48%]
Suyog Gurbaxani Funicular Ropeways Ltd.		+12.44% [-4.01%]	+1.11% [-6.49%]	+329.14% [-2.92%]
CWD Ltd.		+30.39% [-0.08%]	+100.83% [-0.20%]	+17.65% [+7.80%]
Gretex Corporate Services Ltd.		+9.38% [+7.07%]	+19.29% [+10.41%]	+0.08% [+9.41%]
Times Green Energy (India) Ltd.		+0.08% [+0.20%]	+3.28% [+13.69%]	+44.20% [+8.32%]

*Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once

Name of LM and contact details (telephone and email id) of LM	ARYAMAN FINANCIAL SERVICES LIMITED Telephone: 022 – 6216 6999 E-mail: ipo@afsl.co.in
Name of Syndicate Members	NA
Name of Market Maker and contact details	ARYAMAN CAPITAL MARKETS LIMITED Telephone: 022 – 6216 6999 E-mail: aryacapm@gmail.com
Name of Registrar to the Issue and contact details (telephone and email id)	BIGSHARE SERVICES PRIVATE LIMITED Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com
Name of Statutory Auditor	M/s. S.P. Bhandare & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 or at such other websites as may be prescribed by SEBI from time to time. In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&int mId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 respectively, as updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE at www.bseindia.com as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at (www.bseindia.com) and updated from time to time.

PROMOTER OF THE ISSUER COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1	Leena Kamat	Individual	Leena Kamat , aged 56 years is the Promoter and Non- Executive Director of our Company. She has completed her Bachelor's Degree in the field of Science (B.SC.) from University of Bombay, Mumbai in the year 1988. She is into Manufacturing Business and is also responsible for Overseeing Operations of OM Ventures which is into Manufacture of Composite, Bio and Metal products since 2002 in addition to her own business.

2	Rajkumar Kamat	Individual	Rajkumar Kamat , aged 62 years is the Promoter, Chairperson & Managing Director of our Company. He graduated with a Diploma degree in the field of Science from University of Goa in the year 1981. He is into Manufacturing and Processing Business since 1991. He was previously associated with OM Ventures where he was responsible to oversee entire operations of the company which is into Manufacturing of composites, Bio and Metal products since 2002 in addition to his own business. He was also associated with Franchisee of Business Network International for Goa. He also has had a close encounter with Variety of Industries and Businesses for more than a decade like: 1) Past President of Goa State Industries Association (GSIA) 2) Founder President of Fire & Security Association of India (FSAI) 3) Ex Director of Goa Industrial Development Corporation (GIDC) 4) Managing Committee Member of Goa Chamber of Commerce & Industry (GCCI) 5) Member of Goa Investment Promotion Board (IPB).
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BUSINESS OVERVIEW AND STRATEGY

Our company was incorporated on January 17, 2020 and is into manufacturing and supply of Fibre Reinforced Polymers (FRP) products such as door shutters, frames, Biodigester Tanks, Bio toilets and allied products for construction and Industrial applications which meets customer requirements. The Company got into highly potential sector of waste water recycling in 2021. The company has taken over the running business of our promoter, 'M/s Om Ventures', a sole proprietorship through a business transfer agreement dated August 31, 2021. For further details please refer to "History and other corporate matters" beginning on page no. 98 of this Prospectus.

We focus on giving sanitation solutions to those who do not have access to toilets, as well as to those who have toilets but face trouble treating and managing the waste through septic tanks. We provide sanitation infrastructure and human waste management solutions and services, involving innovative and simple bio-digester technology licensed from Defence Research and Development Organisation (DRDO) and Industry Interface and Technology Management, operating under the aegis of DRDO, Ministry of Defence, Government of India. The anaerobic bio-digester technology helps users manage waste onsite, without depending on expensive and energy-consuming sewage infrastructure.

The Sewage Treatment Plant helps contaminant concentrations to be lowered to a safe level before wastewater can be reused or returned to the environment. The effluent water treatment - a technique used for processing industrial wastewater for reuse or safe discharge to the environment. The company also specializes in FRP allied products. FRP which stands for Fiber Reinforced Polymer is an eco-friendly substitute for wood that has long been the chosen building material - a limited resource that has resulted in major environmental problems, such as fast forest decline.

The group has supplied more than 2, 00,000 doors thereby saving thousands trees and has supplied more than 2,500 Bio toilets to households helping in reduction of open defecation thereby contributing to clean and green surroundings. For our innovation and continuous contribution for betterment of society, we as a group have been recognized and acclaimed with the National Award for Outstanding Efforts in Entrepreneurship in MSEs (Manufacturing).

Our revenue from operations was Rs 805.96, Rs 294.80 lakhs and Rs 56.81 lakhs for Fiscal 2022, 2021 and 2020 respectively. It may be noted that, despite pandemic the company has been growing exponentially

Our EBITDA was Rs 116.60, Rs 46.42 lakhs and Rs 4.31 lakhs for Fiscal 2022, 2021 and 2020 respectively. Our restated profit after tax was Rs 80.94, Rs 35.80 lakhs and Rs 3.15 lakhs for Fiscal 2022, 2021 and 2020 respectively.

OUR STRATEGY:

Partnerships with industry and non-governmental players

DRDO, the inventor of the technology, is our technology partner. NGOs and non-profit organizations are our partners in installing household and community toilets, and creating awareness. In association with them, we reach out to the rural populace and urban slums. Besides our basic product range of Doors, Bio Digester Toilets and STP / ETP's we would like to tie up with Entrepreneurs offering containerised STPs & Precast products, SMC tanks etc. considering a huge demand for these in our targeted market segment.

In order to take advantage of our diversified product portfolio and existing client base of above mentioned products, we are planning to diversify our product portfolio by adding Delivery of clean water Dispensers by partnering with Wayout International AB (Wayout), a foreign entity. Currently we are at initial stage and working on the feasibility model. Upon completion of the feasibility model, we will enter into the agreement with Wayout International AB (Wayout) & will foray into this space.

Market Expansion

We propose to cater to both, domestic as well as international markets. We aim to further develop our domestic sales networks in two ways: By Strengthening our local presence in Goa by having full scale showroom and increase the number of retailers and secondly by creating new distribution channels in non-penetrated geographies considering various cities. We currently supply in Goa , North Karnataka (Belgaum, Hubli & Dharward) and United Arab Emirates (UAE). We want to expand our market by leveraging our business platform and tie up with Business Associates / Distributors throughout India. Our company is focusing on increasing growth in the export markets like the neighbouring hilly & coastal countries like Nepal, Bhutan, Sri Lanka, and Bangladesh to market Bio Digester Tanks & North America & Europe to Market FRP Doors in a phased manner. Exports brings in better realization of margins, prompt delivery due to faster and planned pace of projects, better payment terms and access to larger markets. This also reduces the risk of dependence on a single market and ensures that any slowdown in the market would not affect overall growth and performance of our company. We believe that we have developed good clientele network in domestic markets and going forward shall be able to take advantage of our existing operations and network to expand these markets.

Investing in Human Resources and Building a Professional Organization

We believe that the successful implementation of our business and growth strategies depends on our employees' commitment to our vision. We also believe that to sustain our future growth, we need to continue to train and empower our employees. As we expand our business into other geographical region, our ability to successfully train our existing and new employees will play a crucial role. We believe in transparency, commitment and coordination in our work, with our suppliers and customers. We have a blend of experienced, young and sufficient staff for taking care of our day to day operations.

Networking

Our promoter is heading the Goa region of BNI (Business Network International), a Global Organization with more than 2, and 70,000 Businessmen & Professional as members worldwide. His key position in various organizations helps him connect easily to these Entrepreneurs for support in Pan India & Global Expansion. EP Biocomposites limited is a member of Business Network International. All these connections help us network with, and build relationships. Thus corporations and the non-profit sector help us in reaching out to users and clients.

Strengthening Supply Chain

We would like to focus on our core competency of composites manufacturing products and composites develop a strong supply chain for other products. We have developed bonds with suppliers of Raw Materials, besides Precast & Aluminium Toilet manufacturers. As we embark on the growth trajectory, idea would be to have multiple suppliers for each item with close communication & collaboration.

Digital Marketing

We actively use social media for customer engagement, service provision and interaction with our vendors. We intend to increase our touch points and engagement with customers through various digital and technology initiatives. We are already active on social media websites such as Instagram, LinkedIn and Face book. We believe that the granularity of data available with us, both geographically and across various segments will enable us to enhance our distributions and help us to increase our customer base both locally and globally.

For further details please refer to the section, “ Our Business” on page 72 of the Prospectus.

BOARD OF DIRECTORS			
Sr. No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience including current/ past position held in other firms
1.	Rajkumar Kamat	Chairperson & Managing Director	Rajkumar Kamat , aged 62 years is the Promoter, Chairperson & Managing Director of our Company. He graduated with a Diploma degree in the field of Science from University of Goa in the year 1981. He is into Manufacturing and Processing Business since 1991. He was previously associated with OM Ventures where he was responsible to oversee entire operations of the company which is into Manufacturing of composites, Bio and Metal products since 2002 in addition to his own business. He was also associated with Franchisee of Business Network International for Goa. He also has had a close encounter with Variety of Industries and Businesses for more than a decade like: 1) Past President of Goa State Industries Association (GSIA) 2) Founder President of Fire & Security Association of India (FSAI) 3) Ex Director of Goa Industrial Development Corporation (GIDC) 4) Managing Committee Member of Goa Chamber of Commerce & Industry (GCCI) 5) Member of Goa Investment Promotion Board (IPB).
2	Shreyas Nadkarni	Executive Director	Shreyas Nadkarni , aged 36 Years is Executive Director of our company. He has completed Post Graduate Diploma in Business Administration (PGDBA) Specialization - Operations Management Welingkar Institute of Management Development & Research, Mumbai. He was associated with the companies such as BNI (Business Network International) - Hubli Dharwad, Karnataka, Telstra India Pvt Ltd Bangalore, Zettata Technologies Pvt. Ltd, Bangalore, Bharti Airtel Limited Mumbai, SAP India Pvt. Ltd Mumbai, REGUS Business Centre Dubai, UAE
3	Leena Kamat	Non- Executive Director	Leena Kamat , aged 56 years is the Promoter and Non- Executive Director of our Company. She has completed her Bachelor’s Degree in the field of Science (B.SC.) from University of Bombay, Mumbai in the year 1988. She is into Manufacturing Business and is also responsible for Overseeing Operations of OM Ventures which is into Manufacture of Composite, Bio and Metal products since 2002 in addition to her own business.
4	Nitin Kunkolienker	Non- Executive Independent Director	Nitin Kunkolienker , aged 53 years is the Non-Executive Independent Director of Our Company. He has completed his Bachelor’s of Commerce from Mumbai University in the year 1988. He holds various positions as member of committees like President of MAIT - 'Manufacturers' Association for Information Technology', (INDIA'S TOP BUSINESS ASSOCIATION COMMITTED TOMISSION DIGITAL INDIA OF HON. PRIME MINISTER), Chairman - Vibrant Goa Foundation, CII National Council 2021-22, Member of Managing Committee ASSOCHAM Board of Trustee of International Centre Goa, Permanent Invitee of Managing Committee of Goa chamber of Commerce and Industry Being past President of GCCI, Member of Governing Council /Board Member/Director at Electronic Sector Skill Development Council of India.(GOI INITIATIVE) , Member of General Assembly Sangath President of Goa Management Association since 2015 President Emeritus of Verna Industries Association. He also has served as a Member of Higher education council, headed by Hon. Chief Minister, Govt. of Goa and also Governing Council of National Productivity Council, New Delhi headed by Shri Piyush Goyal, Union CIM. He also holds position as President of Vidya Vikas Mandal, Margao, Goa, Chairman of Vidya Vikas Academy, Chairman of Governing council, G. R. Kare college of Law, Margao, Goa Member of Governing Council, (Nominee of AICTE), Goa Engineering College, Top most Engineering college in Goa, Member of Board of Governance- Indian Institute of Technology (IIT), Goa

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5	Dinesh Shenoy	Non- Executive Independent Director	Dinesh Shenoy , aged 58 years is the Non-Executive Independent Director of our Company. He has completed his Bachelor's of Commerce from Mumbai University in the year 1985. He was associated for 12 years with Automobile Corporation of Goa Ltd, Bhuimpal Sattari, Goa as an Accounts officer and various other day-to-day activities. He has handled Audits, Accounts and Income tax matters being associated for one year with M/s. C.C. Chokshi & Co. Mumbai, Chartered Accountants firm. Presently handling Outsourcing jobs under the firm name M/s Shreeya Consultancy services.
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OBJECTS OF THE ISSUE

Details of means of finance –

The find requirements for each of the objects of the Issue are stated as follows:

(Rs. in Lakhs)

Sr. No.	Objects of the Issue	Total estimate cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net proceedsUtilization
					Fiscal 2022-23
1	Long term lease deposit for manufacturing facilities	200.00	-	200.00	200.00
2	Part Repayment of loan	80.00	-	80.00	80.00
3	Funding Working Capital Requirement	151.18	-	151.18	151.18
4	General Corporate Purpose	148.86	-	148.86	148.86
	Total	580.04	-	580.04	580.04

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: N.A.

Name of monitoring agency, if any: N.A.

Terms of Issuance of Convertible Security, if any: N.A.

Convertible securities being offered by the Company	N.A.
Face Value / Issue Price per Convertible securities	N.A.
Issue Size	N.A.
Interest on Convertible Securities	N.A.
Conversion Period of Convertible Securities	N.A.
Conversion Price for Convertible Securities	N.A.
Conversion Date for Convertible Securities	N.A.
Details of Security created for CCD	N.A.

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of Equity Shares	% Holding of Pre issue
1.	Promoter & Promoter Group	11,65,416	98.97 %
2.	Public	12,084	1.03%
	Total	11,77,500	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders, if any: N.A.

RESTATED AUDITED FINANCIALS (STANDALONE)

(Rs. in Lakhs)

	For The Year Ended 31st March, 2022	For The Year Ended 31st March, 2021	For The Year Ended 31st March, 2020
Total income from operations (Net)	805.96	294.80	56.81
Net Profit/(Loss) before tax and extraordinary items	116.60	46.42	4.31
Net Profit / (Loss) after tax and extraordinary items	80.94	35.80	3.15
Equity Share Capital	117.75	5.00	5.00
Reserves and Surplus	82.09	33.65	(2.15)
Net worth	199.84	38.65	2.85
Basic earnings per share (Rs.)	9.48	6.97	0.61
Diluted earnings per share (Rs.)	9.48	6.97	0.61
Return on net worth (%)	40.50%	92.63%	110.53%
Net asset value per share (Rs.)	16.97	77.31	5.70

INTERNAL RISK FACTORS

The below mentioned risks are top 5 or 10 risk factors as per the Prospectus:

1. Some of our solutions are license based; any failure on our part to successfully retain the license would have a material adverse effect on our operation and profitability.
2. Substantial portion of our revenue has been dependent upon our few clients. The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
3. We do not have any agreement with the third party service providers to whom we outsource manufacturing of bio-digester tanks, also we are dependent on outside vendors for sanitary wares; consequently we are exposed to price and supply fluctuations for the same.
4. Our cost of production is exposed to fluctuations in the prices of raw materials required for the manufacture of our products as well as their availability.
5. We are dependent on third party transportation providers for the delivery of our products. Accordingly, continuing increases in transportation costs or unavailability of transportation services for them, as well as the extent and reliability of Indian infrastructure may have an adverse effect on our business, financial condition, results of operations and prospects.
6. Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
7. Our Promoter and Directors play key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Directors remain associated with us.
8. The IPO Proceeds will be used to pay an interest free refundable security deposit to the owner/lessee of the manufacturing facility.
9. Some of the immovable properties used by us are on lease and leave and license basis. If we are unable to renew existing lease and leave and license or relocate operations on commercially reasonable terms, there may be an effect on our business, results of operations and prospects.
10. We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, and the failure to obtain, retain and renew such approvals and licences or comply with such rules and regulations, and the failure to obtain or retain them in a timely manner or at all may adversely affect our operations.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs. in crores)
Company						
By the Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against the Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Directors						
By our directors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against the Directors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Promoters						
By Promoters	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against Promoters	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Subsidiaries/Group						
By Subsidiaries/ Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against Subsidiaries/ Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

B. Brief details of top 5 material outstanding litigations against the company and amount involved: There are no outstanding litigations filed against us and hence no amount is involved.

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

D. Details of outstanding criminal proceedings against Promoters: N.A.

For further details please refer to the section, “Legal and Other Information” on page 152 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.