

April 17, 2025

To,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 530245

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025 issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

FOR ARYAMAN FINANCIAL SERVICES LIMITED

REENAL KHANDELWAL
(Company Secretary & Compliance Officer)

Encl: Reconciliation of Share Capital Audit Report

To,
The Board of Directors,
M/s. Aryaman Financial Services Limited
Delhi.

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s. Aryaman Financial Services Limited (hereinafter referred to as "the Company") and M/s. Adroit Corporate Services Private Limited, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Audit report for quarter ended 31st March, 2025:

1	For Quarter Ended	31.03.2025	
2	ISIN	INE032E01017	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	Aryaman Financial Services Limited	
5	Registered Office Address	102, Ganga Chambers, 6A/1, W.E.A., Karol Bagh, New Delhi – 110005.	
6	Correspondence Address	60, Ground Floor, Khatau Building, Alkesh Dinesh Modi Marg, Opp. BSE Building, Fort, Mumbai – 400 001.	
7	Telephone & Fax Nos.	Tel No.: 022 – 6216 6999 / 2261 8264 Fax No.: 022 – 2263 0434	
8	Email Address	info@afsl.co.in / feedback@afsl.co.in	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Ltd. (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,22,47,000	100.00
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	1,16,82,000	100.00
12	Held in dematerialized form in CDSL	1,15,90,349	94.64
13	Held in dematerialized form in NSDL	3,47,613	2.84
14	Physical	3,09,038	2.52
15	Total No. of shares (12+13+14)	1,22,47,000	100
16	Total no. of Security Holders as at the end of the quarter	2164	
17	Reasons for difference if any, between (10&11), (10&15), (11&15).	The Company had made an application for listing 5,65,000 equity shares to BSE which was allotted on preferential issue basis. The company is awaiting for listing and trading approval as on 31.03.2025.	

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JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

Office: 5, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank, Chamunda Circle,
Boarivali West, Mumbai - 400092.



Tel. : (O) 022 4825 7344
Mob. : +91 80805 44769
Email : info@jngandco.in

18	Certifying the details of changes in share capital during the quarter under consideration as per Table Below -					
Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
Preferential Issue	5,65,000	Applied for Listing on April 03, 2025	BSE	Yes	Yes	Received from BSE on March 10, 2025
<p>*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).</p> <p>1. Company has obtained in-principal approval from BSE on 10th March, 2025 for issuing 6,25,000 equity shares having face value of Rs. 10/- each at an issue price of Rs.245/- (including premium Rs. 235/- per share) per share on preferential issue basis.</p> <p>2. Accordingly, the company has allotted 5,65,000 equity shares having a face value of Rs. 10/- each at an issue price of Rs.245/- (including premium Rs. 235/- per share) per share on preferential issue basis as on 21st March, 2025.</p> <p>3. Company has applied for listing 5,65,000 equity share to BSE and it is under process</p>						
19	Register of Members is updated (Yes/No) If not, updated up to which date.				Yes	
20	Reference of previous quarter with regard to excess dematerialized shares, if any.				Not Applicable	
21	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				Not Applicable	
22	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request		No. of Request	No. of Shares	Reasons for Delay		
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---		
23	Name, Telephone & Fax No. of the Compliance Officer of the Company		Reenal Khandelwal Tel No.: 022 - 6216 6999 / 2261 8264 Fax No.: 022 - 2263 0434			
24	Name, Address, Tel. & Fax No., Registration No. of the Auditor.		CS Darshana Mitul Narsana JNG & Co. LLP Office No. 05, 1 st Floor, Harismruti CHSL, SVP Road Opp. HDFC Bank, Chamunda Circle, Borivali West, Mumbai 400092 ACS No. 70970 C.P. No. 27604 Tel. No. - 022 48257344			



25	Appointment of common agency for share registry work. If yes (name & address)	M/s. Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (E), Mumbai 400059
26	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) - This report is based on the documents received from the RTA of the Company.	



Date: 15th April, 2025
Place: Mumbai
UDIN: A070970G000109393
Peer Review No. 6167/2024
FRN: L2024MH017500

FOR JNG & Co. LLP
Company Secretaries

D. J. Patel

Darshana Mitul Narsana
Partner
ACS: 70970
COP: 27604